

Acceptance form for dematerialised shares

Capitalized terms used but not expressly defined in this acceptance form have the meaning attributed thereto in the prospectus.

This Acceptance Form must be drawn up in two originals: one for the Shareholder and one for the Paying Agent Bank or financial intermediary that registers the tendering of the Shares into the Bid .

ACCEPTANCE FORM FOR THE VOLUNTARY AND CONDITIONAL PUBLIC TAKEOVER BID IN CASH BY SAVEREX NV ON ALL SHARES AND OPTIONS ISSUED BY EXMAR NV THAT ARE NOT ALREADY OWNED BY SAVEREX NV OR BY PERSONS AFFILIATED WITH IT

I, undersigned (*name and surname or company name*): _____

residing at / with registered address at (*full address*): _____

declare, after having had the opportunity to review the prospectus that was published by Saverex NV in the framework of the voluntary and conditional public takeover bid in cash on all Shares and Options issued by Exmar NV, that:

- (i) I accept the terms and conditions of the Bid as described in the Prospectus;
- (i) I accept to transfer the below dematerialised Shares, of which I have full ownership, to the Bidder in accordance with the terms, conditions and acceptance procedure described in the Prospectus, at a Share Bid Price in cash of EUR 12.10 per Share, which following the decision of Exmar’s annual general meeting of 16 May 2023 to pay a gross dividend of EUR 1.00 per share with ex-dividend date on 22 May 2023, is reduced accordingly by an amount of EUR 1.00 and the Bid Price ex-dividend consequently amounts to EUR 11.10 per share;
- (ii) I acknowledge that all declarations, warranties and obligations deemed to be made or entered into by me in relation to the transfer of my Shares, are included in this Acceptance Form;
- (iii) I hereby authorise the immediate transfer of the below Shares from my securities account to the Paying Agent Bank in favour of the Bidder.

Shares		
<i>Number</i>	<i>Form</i>	<i>Securities account</i>
_____	Shares in dematerialised form	These Shares are available on my securities account with following details: <i>Name bank:</i> _____ <i>Number:</i> _____

The Shareholders who hold both registered and dematerialised Shares have to fill in two separate Acceptance Forms: (i) one form for the registered Shares that are tendered into the Bid and which must be delivered to Exmar NV, and

(ii) one form for the dematerialised Shares that are tendered into the Bid and which must be submitted to the financial intermediary where these dematerialised Shares are held.

I hereby request to credit my bank account with number _____ held at (*name bank*) _____ on the Settlement Date, for an amount equal to the Share Bid Price multiplied by the abovementioned number of Shares.

I acknowledge and confirm that:

- (i) in order to be valid, this Acceptance Form must be submitted in accordance with the acceptance procedure described in the Prospectus, at the latest on the last day of the Acceptance Period (as may be extended) before 4 p.m. (Belgian time);
- (ii) (a) if the Shares are owned by two or more persons, the Acceptance Form must be executed by all of these persons jointly, (b) if the Shares are encumbered with usufruct, the Acceptance Form must be executed by the usufructuary and the bare owner jointly, (c) if the Shares have been pledged, the Acceptance Form must be executed by the pledgor and the pledgee jointly, whereby the pledgee is deemed to irrevocably and unconditionally waive the pledge and release the Shares, and (d) if the Shares are encumbered in any other manner or are subject to any other claim, security or limitation, the Acceptance Form must be executed by the owner and all of these beneficiaries jointly, whereby such beneficiaries are deemed to irrevocably and unconditionally waive any and all such claim, security or limitation;
- (iii) I am the owner of the Shares; I have the requisite power and capacity to accept the Bid; the tendered Shares are free from any encumbrance, claim, security or limitation; and
- (iv) the Bidder shall bear the tax on stock market transactions; the Paying Agent Bank shall not charge me any commission, fees or any other costs under the Bid; if I register my acceptance with a financial intermediary other than the Paying Agent Bank, I must inquire about any additional costs that could be charged by such intermediary and that I am liable for the payment of such additional costs.

I also declare that I have received all information necessary to be able to make an informed decision on the Bid, that I am aware of the risks it entails and that I have inquired about the taxes I could owe in the framework of the transfer of my Shares to the Bidder, and which, if need be, I shall bear in full.

Done in two originals at (*place*) _____

On (*date*) _____

The Shareholder

(*signature*)

The Paying Agent Bank / other financial intermediary

(*signature*)

(*Name and surname or company name, name, surname and title*)

(*name Paying Agent Bank / financial intermediary*)